



PFIC Annual Information Statement

This Statement is provided for shareholders who are U.S. persons for preparation of U.S. IRS Form 8621 PFIC

Name: Gold Standard Ventures Corp.

PFIC EIN: 98-1400052

PFIC Address: 1075 West Georgia Street, Vancouver, BC, V6E 3C9

PFIC Year: The Company had a short tax year arising from a change in control. This PFIC statement is in respect of the tax year dated January 1, 2022 to August 12, 2022

1. This Information Statement applies to the taxable year of Gold Standard Ventures Corp. (the “Company”) beginning on January 1, 2022 and ending on August 12, 2022.
2. Each shareholder of the Company has the following pro-rata share of the ordinary earnings and net capital gain of the Company for the taxable year of the Company specified in paragraph 1:

Ordinary earnings:	\$nil
Net capital gains:	\$nil

3. The amount of cash and the fair market value of other property distributed or deemed distributed by the Company to each shareholder of the Company during the taxable year specified in paragraph 1. was as follows:

Cash:	\$nil
Fair market value of property:	\$nil

4. The Company will permit its shareholders to inspect and copy its permanent books of account, records and such other documents as may be maintained by the Company that are necessary to establish that the Company’s ordinary earnings and net capital gain, as provided in Section 1293(e) of the U.S. Internal Revenue Code of 1986, are computed in accordance with U.S. income tax principles, and to verify the shareholder’s pro-rata share.

Gold Standard Ventures Corp.

By: /s/ Etienne Morin
Title: Chief Financial Officer
Date: January 2, 2023

THIS INFORMATION IS PROVIDED IN ORDER TO ASSIST THOSE SHAREHOLDERS WHO HAVE MADE A QEF ELECTION WITH RESPECT TO GOLD STANDARD VENTURES CORP. IN MAKING CERTAIN PFIC CALCULATIONS AND DOES NOT CONSTITUTE TAX ADVICE. THOSE SHAREHOLDERS ARE ADVISED TO CONSULT THEIR OWN TAX ADVISORS CONCERNING THE OVERALL TAX CONSEQUENCES OF THE OWNERSHIP OF THE COMPANY’S SHARES ARISING IN THEIR OWN PARTICULAR SITUATIONS UNDER U.S. FEDERAL, STATE AND LOCAL TAXES AND ALSO FOREIGN LAW.